

## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2013

Rs.in Lakhs

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	31.12.2013	30.09.2013	(Unaudited)		31.03.2013	Audited
			31.12.2012	31.12.2013		31.12.2012
<b>PART I</b>						
<b>1. Income from operations</b>						
a) Net Sales/Income from Operations (Net of Excise Duty)	8,882.63	8,889.09	6,864.04	25,162.44	15,913.30	23,633.06
b) Other Operating Income	65.54	(18.68)	30.29	178.29	59.67	167.73
<b>Total income from operations (net)</b>	<b>8,948.17</b>	<b>8,870.41</b>	<b>6,894.33</b>	<b>25,340.73</b>	<b>15,972.97</b>	<b>23,800.79</b>
<b>2. Expenses</b>						
a) Cost of materials consumed	7,107.03	6,897.32	5,135.41	19,503.18	12,863.27	18,768.06
b) Purchases of stock-in-trade	-	-	-	-	-	-
c) Changes in inventories of finished goods, work in progress and stock in trade	(93.34)	(3.35)	331.87	30.72	(132.94)	(139.95)
d) Employee benefits expense	178.71	171.53	139.38	499.10	400.45	546.11
e) Depreciation and amortisation expense	50.17	50.13	66.21	149.75	191.36	249.21
f) Power & Fuel	571.07	578.87	464.02	1,713.04	1,367.84	1,907.87
g) Other expenses	774.55	677.11	298.48	2,214.11	862.00	1,864.06
<b>Total Expenses</b>	<b>8,588.20</b>	<b>8,371.60</b>	<b>6,435.37</b>	<b>24,109.91</b>	<b>15,551.98</b>	<b>23,195.37</b>
<b>3. Profit / (Loss) from Operations before Other Income, finance cost and Exceptional Items (1-2)</b>	<b>359.97</b>	<b>498.81</b>	<b>458.96</b>	<b>1,230.82</b>	<b>420.99</b>	<b>605.43</b>
4. Other Income	46.32	36.25	67.37	126.47	175.91	174.67
<b>5. Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>406.29</b>	<b>535.06</b>	<b>526.33</b>	<b>1,357.29</b>	<b>596.89</b>	<b>780.10</b>
6. Finance costs	36.80	20.04	34.97	76.15	101.61	129.84
<b>7. Profit / (Loss) from ordinary activities after finance costs but before exceptional items(5-6)</b>	<b>369.49</b>	<b>515.02</b>	<b>491.36</b>	<b>1,281.14</b>	<b>495.28</b>	<b>650.26</b>
8. Exceptional Items	-	-	-	-	-	87.98
<b>9. Profit / (Loss) from ordinary Activities before tax (7+8)</b>	<b>369.49</b>	<b>515.02</b>	<b>491.36</b>	<b>1,281.14</b>	<b>495.28</b>	<b>738.24</b>
10. Tax Expenses	144.08	84.16	162.88	444.34	156.95	217.68
<b>11. Net Profit / (Loss) from Ordinary activities after Tax (9 -10)</b>	<b>225.41</b>	<b>430.86</b>	<b>328.48</b>	<b>836.80</b>	<b>338.33</b>	<b>520.56</b>
12. Extra-ordinary Items (Net of Tax Expense Rs. in lacs)	-	-	-	-	-	-
<b>13. Net Profit / (Loss) for the period (11-12)</b>	<b>225.41</b>	<b>430.86</b>	<b>328.48</b>	<b>836.80</b>	<b>338.33</b>	<b>520.56</b>
14. Paid-up equity share capital (Face Value of the Share is Rs.10/- each)	5,918.68	5,918.68	5,918.68	5,918.68	5,918.68	5,918.68
15. Reserve excluding Revaluation Reserves as per Balance sheet of previous accounting year	-	-	-	-	-	143.70
16. i) Earnings Per Share (before extraordinary items) (of Rs.10/- each) (not annualised)						
a) Basic	0.38	0.73	0.55	1.41	0.57	0.88
b) Diluted	0.38	0.73	0.55	1.41	0.57	0.88
ii) Earnings Per Share (after extraordinary items) (of Rs.10/- each) (not annualised)						
a) Basic	0.38	0.73	0.55	1.41	0.57	0.88
b) Diluted	0.38	0.73	0.55	1.41	0.57	0.88
<b>PART II</b>						
<b>A PARTICULARS OF SHAREHOLDING</b>						
<b>1. Public shareholding</b>						
- Number of shares	1,73,78,988	1,73,78,988	1,73,78,988	1,73,78,988	1,73,78,988	1,73,78,988
- Percentage of shareholding	29.53%	29.53%	29.53%	29.53%	29.53%	29.53%
<b>2. Promoters &amp; promoter Group shareholding</b>						
a) Pledged / Encumbered						
- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
- Percentage of shares (as a % of the total shareholding of promoter & promoter group)	NA	NA	NA	NA	NA	NA
- Percentage of shares (as a % of the total share capital of the company)	NA	NA	NA	NA	NA	NA
b) Non - encumbered						
- Number of shares	4,14,67,412	4,14,67,412	4,14,67,412	4,14,67,412	4,14,67,412	4,14,67,412
- Percentage of shares (as a % of the total shareholding of promoter & promoter group)	100%	100%	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	70.47%	70.47%	70.47%	70.47%	70.47%	70.47%
<b>B INVESTOR COMPLAINTS</b>						
3 Months Ended (31.12.2013)						
Pending at the beginning of the quarter				NIL		
Received during the quarter				7		
Disposed of during the quarter				7		
Remaining unresolved at the end of the quarter				NIL		

### Segmentwise Unaudited Financial Results for the Quarter and Nine months ended 31 st December 2013

Rs.in Lakhs

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	31.12.2013	30.09.2013	(Unaudited)		31.03.2013	Audited
			31.12.2012	31.12.2013		31.12.2012
<b>1. Segment Revenue</b>						
(a) Poly Iso Butane (PIB)	8,948.17	8,870.41	6,894.33	25,340.73	15,972.97	23,800.79
(b) Power Generation (Windmill)	-	-	-	-	-	-
<b>Total Segment Revenue</b>	<b>8,948.17</b>	<b>8,870.41</b>	<b>6,894.33</b>	<b>25,340.73</b>	<b>15,972.97</b>	<b>23,800.79</b>
Less: Inter Segment Transfers	-	-	-	-	-	-
Net Turnover	8,948.17	8,870.41	6,894.33	25,340.73	15,972.97	23,800.79
<b>2. Segment Results</b>						
(a) Poly Iso Butane (PIB)	345.41	522.11	499.34	1,230.66	564.93	775.32
(b) Power Generation (Windmill)	-	-	(16.65)	-	(48.23)	(58.19)
<b>Total Segment Profit / (Loss) before Interest &amp; Taxes</b>	<b>345.41</b>	<b>522.11</b>	<b>482.69</b>	<b>1,230.66</b>	<b>515.70</b>	<b>717.13</b>
<b>Less:</b>						
(i) Interest	(36.80)	(20.04)	(34.97)	(76.15)	(101.61)	(129.84)
(ii) Other Unallocable Expenditure net of income	-	-	(23.74)	-	(94.71)	(111.69)
(iii) Interest/dividend income	12.72	12.95	67.37	25.67	175.91	174.67
(iv) Extra-ordinary item	-	-	-	-	-	87.98
<b>Profit / (Loss) Before Tax</b>	<b>369.49</b>	<b>515.02</b>	<b>491.35</b>	<b>1,281.14</b>	<b>495.29</b>	<b>738.25</b>
<b>3. Capital Employed</b>						
(Segment Assets - Segment Liabilities)						
(a) Poly Iso Butane (PIB)	7,330.22	7,104.81	5,514.08	7,330.22	5,514.08	6,139.90
(b) Power Generation (Windmill)	-	-	1,130.97	-	1,130.97	-
(c) Unallocated [Corporate]	-	-	418.02	-	418.02	317.85
<b>Total Capital Employed</b>	<b>7,330.22</b>	<b>7,104.81</b>	<b>7,063.07</b>	<b>7,330.22</b>	<b>7,063.07</b>	<b>6,457.75</b>

#### Notes:

- The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 3rd February, 2014. Statutory Auditors have carried out a limited review of above financials pursuant to Clause 41 of the Listing Agreement.
- Previous period figures have been regrouped and reclassified wherever necessary.

On behalf of the Board of Directors  
for Kothari Petrochemicals Limited  
B.H. KOTHARI  
Chairman and Managing Director