

COMPLIANCE REPORT ON SHAREHOLDING PATTERN

Under Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Name of Listed Entity : Kothari Petrochemicals Limited

2. Scrip Code/Name of Scrip/Class of Security : **KOTHARIPET / EQUITY**

3. Share Holding Pattern Filed under : Regulation 31(1)(b)

4. Quarter ended : **December 31, 2023**

5. **Declaration**: The company declare the following to the extent of submission of information: -

Sl. No.	Particulars	Yes	No
(i)	Whether the Listed Entity has issued any partly paid up shares?	-	$\sqrt{}$
(ii)	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	\checkmark
(iii)	Whether the Listed Entity has any shares against which depository receipts are issued?	-	√
(iv)	Whether the Listed Entity has any shares in locked-in?	-	\checkmark
(v)	Whether any shares held by promoters are pledge or otherwise encumbered?	-	√
(vi)	Whether the listed entity has any significant beneficial owner?	√	-



6. The tabular format for disclosure of holding of specified securities is as follows: -

<u>Table I</u>: Summary Statement holding of specified securities.

	Category of shareholder (II)	Nos. of share holders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares under lying Deposit ory Receipts (VI)	Total nos. shares held (VII) = (IV) + (V)+ (VI)	Share holding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) as a % of (A+B+C2)		class of	z Rights held i securities. IX)	n each	No. of shares Underlying Out standing convertible securities (including	convertible	Lock sha (X	ber of ced in ares (II)	Sha pledg other encun	ber of ares ged or rwise abered III)	Number of equity shares held in dematerializ ed form (XIV)
								No. of	Voting	Rights	Total as a % of (A+B+ C)			No.	As a % of total shares held	No.	As a % of total Shares held	
								Class Equity	class Y	Total								
(A)	Promoter & Promoter Group	5	4,17,72,005	0	0	4,17,72,005	70.98	4,17,72,005	0	4,17,72,005	70.98	0	70.98	0	0	0	0	4,17,72,005
(B)	Public	36,496	1,70,74,395	0	0	1,70,74,395	29.02	1,70,74,395	0	1,70,74,395	29.02	0	29.02	0	0	0	0	1,59,29,120
(C)	Non Promoter- Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C2)	Shares held by employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total	36,501	5,88,46,400	0	0	5,88,46,400	100	5,88,46,400	0	5,88,46,400	100	0	100	0	0	0	0	5,77,01,125



Table II: Statement showing shareholding pattern of the Promoter and Promoter Group

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	Category of shareholder	Entity type i.e. promoter OR promoter group entity (except promoter)	PAN	Nos. of share holders	No. of fully paid up equity shares held	No. of Partly paid- up equity shares held	No. of shares under lying Depository Receipts	Total nos. shares held	Share holding as a % of total no. of shares (calculated as per SCRR, 1957)			g Rights held f securities		No. of Shares Under lying Out standing convertible securities (as a % of diluted share capital)	Shareholdi ng , as a % assuming full conversion of convertible securities (as a % of diluted share capital)	Num Lock sha	ber of ced in ares (II)	plo ot enc	imber of Shares edged or herwise umbered XIII)	Number of equity shares held in dematerial ized form (XIV)
										No. of		g Rights	total as a % of total Voting rights			No.	as a % of total share held		as a % of total share held	
										Class Equity	Class	Total								
(1)	Indian																			
(a)	Individuals/ Hindu undivided Family Names			3	62,67,193	0	0	62,67,193	10.65	62,67,193	0	62,67,193	10.65	0	10.65	0	0	0	0	62,67,193
	Nina Bhadrashyam Kothari	Promoter			62,57,500	0	0	62,57,500	10.63	62,57,500	0	62,57,500	10.63	0	10.63	0	0	0	0	62,57,500
	Arjun Bhadrashyam Kothari	Promoter			9,593	0	0	9,593	0.02	9,593	0	9,593	0.02	0	0.02	0	0	0	0	9,593
	Nayantara Bhadrashyam Kothari	Promoter			100	0	0	100	0.00	100	0	100	0.00	0	0.00	0	0	0	0	100
	Anandita Arjun Kothari	Promoter			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Central / State Government(s)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Financial Institutions/ Banks			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	any other				_	_														
	Bodies Corporate			2	3,55,04,812	0	0	3,55,04,812	60.33	3,55,04,812	0	3,55,04,812	60.33	0	60.33	0	0	0	0	3,55,04,812
	Kothari Sugars & Chemicals Ltd	Promoter			1,000	0	0	1,000	0.00	1,000	0	1,000	0.00	0	0.00	0	0	0	0	1,000
	BHK Trading LLP	Promoter			3,55,03,812	0		3,55,03,812	60.33	3,55,03,812		3,55,03,812	60.33	0	60.33	0	0	0	0	3,55,03,812
	Sub-Total (A)(1)			5	4,17,72,005	0	0	4,17,72,005	70.98	4,17,72,005	0	4,17,72,005	70.98	0	70.98	0	0	0	0	4,17,72,005



(2)	Foreign																		
(2)																			
(a)	Individuals(NRI/																		
	Foreign		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Individuals)																		
(b)	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign																		
	portfolio		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	investor																		
(e)	Any Other		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(specify)		U	U	U	U	0	0		U	0	U	0	U	U	U	U	U	U
	Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total																		
	Shareholding																		
	of Promoter																		
	and Promoter		5	4,17,72,005	0	0	4,17,72,005	70.98	4,17,72,005	0	4,17,72,005	70.98	0	70.98	0	0	0	0	4,17,72,005
	Group (A)=																		
	(A)(1)+(A)(2)																		

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.





<u>Table III</u>: Statement showing shareholding pattern of the **public shareholder**

	Category &	PAN (II)	Nos. of share holder s (III)	No. of fully paid-up equity shares held (IV)	Partly paid-	No. of share under		Share holding % (calculated as per SCRR, 1957) (VIII)		ch clas	oting Rights is of securiti (IX)		Under lying Out standing	Total share holding,as a % assuming full conversion ofconvertibl e securities (as a % of diluted share capital) (XI)	Num Lock	aber of ked in ares (II)	Number of Shares pledged or otherwise encumber ed (XIII)	shares held in	sho-ca sh	ares (2	g (No. of
									No of	Voting	Rights	Total as a % of total voting rights			No.	as a % of total share held	No as a % of total shares held		Sub- category (i)	Sub- ategor (ii)	Sub- category (iii)
									Class Equity	Class	total										
(1)	Institutions (Domestic)																				
(a)	Mutual Funds		1	49,400	0	0	49,400	0.08	49,400	0	49,400	0.08	0	0.08	0	0	NA	0	-	-	-
(b)	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(c)	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	1	-
(d)	Banks		1	3,481	0	0	3,481	0.01	3,481	0	3,481	0.01	0	0.01	0	0	NA	3,481	-	1	-
(e)	Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(f)	Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(g)	Asset Reconstruction Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(h)	Sovereign Wealth Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(i)	NBFCs registered with RBI		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(j)	Other Financial Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(k)	Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	
	Sub-Total (B)(1)		2	52,881	0	0	52,881	0.09	52,881	0	52,881	0.09	0	0.09	0	0	NA	3,481	-	-	-





	Category & Name of the shareholders (I)	PAN (II)	Nos. of share holder s (III)	No. of fully paid-up equity shares held (IV)	Partly paid- up equity shares held (V)	No. of share under lying Depository Receipts (VI)	shares held (VII) = (IV)+	Share holding % (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	ea	ch clas	oting Rights is of securiti (IX)	es		Total share holding,as a % assuming full conversion ofconvertibl e securities (as a % of diluted share capital) (XI)	Num Lock	ber of ked in ares (II)	Number of Shares pledged or otherwise encumber ed (XIII)	Number of equity shares held in demateri alized form (XIV)	Share	ategoriza hares (X' holding (ares) und	(No. of
									No of	Voting	Rights	Total as a % of total voting rights			No.	as a % of total share held	as a % No of total shares held		Sub- category (i)	Sub- category (ii)	Sub- category (iii)
									Class Equity	Class	total						•				
2	Institutions (Foreign)																				
(a)	Foreign Direct Investment		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(b)	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(c)	Sovereign Wealth Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(d)	Foreign Portfolio Investors Category I		1	1,861	0	0	1,861	0	1,861	0	1,861	0	0	0	0	0	NA	1,861	-	-	-
(e)	Foreign Portfolio Investors Category II		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(f)	Overseas Depositories (Holding DRs) (balancing figure)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(g)	Any Other (specify)		1	1.071	0	0	1.071		1.0/1	0	1.074				0	0	N/ A	1.061			
	Sub-Total B(2)		1	1,861	0	0	1,861	0	1,861	0	1,861	0	0	0	0	0	NA	1,861	-	-	



	Category & Name of the shareholders (I)	PAN (II)	Nos. of sharehol ders (III)	up equity shares held	Partly paid- up equity shares held	lying Depository Receipts	shares held (VII) = (IV)+	(calculated as per SCRR, 1957) (VIII)		ch clas	oting Rights ss of securiti (IX)		Under lying Out standing	Total share holding,as a % assuming full conversion ofconvertibl e securities (as a % of	Lock sh:	ber of ked in ares (II)	Number of Shares pledged or otherwise encumber ed	shares held in	sl	ategoriza nares (X)	V)
				(IV)	(V)	(VI)	(V)+ (VI)	As a % of (A+B+C2)					(including Warrants) (X)	diluted			(XIII)	d form (XIV)		ares) un	
									No of	Voting	Rights	Total as a % of total voting rights			No.	as a % of total share held	as a % of total shares held		Sub- category (i)	Sub- category (ii)	Sub- category (iii)
									Class Equity	Class y	total						·				
3	Central government / State Government(s)																				
(a)	Central Government / President of India		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(b)	State Government / Governor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
	Sub-Total B(3)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-



					Partly	No. of		Share holding %					No. of Shares Underly	assuming	Nıı	mher	Number of Shares	Number of		ategoriz hares (X	zation of XV)
	Category & Name of the shareholders (I)	PAN (II)	Nos. of shareho lders (III)	No. of fully paid-up equity shares held (IV)	paid- up equity shares held (V)	under lying	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	(calculate d as per SCRR, 1957) (VIII) As a % of(A+B+ C2)	Number		ing Rights held in of securities (IX)		standing convertible e securities	convertibl e securities (as a % of	Lo	of cked in	pledged or	equity shares held in dematerialize	Shar	eholding nares) ur	g (No. of nder
									No of	f Votin	g Rights	Total as a % of total voting rights			No ·	as a % of total share held	as a % No of total shares held		Sub- ategor (i)	Sub- category (ii)	Sub- category (iii)
									Class Equity	Class y	total										
4	Non-institutions																				
(a)	Associate companies / Subsidiaries		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(b)	Directors and their relatives (excluding independent directors and nominee directors)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	1	-	-
(c)	Key Managerial Personnel		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(d)	Relatives of promoters (other than 'immediate relatives' of promoter disclosed under 'Promoter and Promoter Group' category)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(e)	Trusts where any person belonging to 'Promoter & Promoter Group' category is 'trustee' ,'beneficiary', or 'author of the trust'		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-



(f)	Investor Education and Protection Fund (IEPF)		1	8,49,110	0	0	8,49,110	1.45	8,49,110	0	8,49,110	1.45	0	1.45	0	0	NA	8,49,110	-	-	-
	Investor Education and Protection fund authority Ministry of corporate affairs			8,49,110	0	0	8,49,110	1.45	8,49,110	0	8,49,110	1.45	0	1.45	0	0	NA	8,49,110	-	-	-
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	35,6	49	84,89,348	0	0	84,89,348	14.43	84,89,348	0	84,89,348	14.43	0	14.43	0	0	NA	75,01,973	-	-	-
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs		36	16,71,172	0	0	16,71,172	2.84	16,71,172	0	16,71,172	2.84	0	2.84	0	0	NA	16,45,972	-	-	-
(i)	Non-Resident Indians (NRIs)	3	95	5,22,556	0	0	5,22,556	0.89	5,22,556	0	5,22,556	0.89	0	0.89	0	0	NA	5,16,056	-	_	-
(i)	Foreign Nationals		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(k)	Foreign companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(1)	Bodies Corporate	1.	23	50,76,940	0	0	50,76,940	8.63	50,76,940	0	50,76,940	8.63	0	8.63	0	0	NA	50,00,140	-	-	-
(m)	Any Other (specify)	2	89	4,10,527	0	0	4,10,527	0.69	4,10,527	0	4,10,527	0.69	0	0.69	0	0	NA	4,10,527	-	_	-
	Clearing Members		3	251	0	0	251	0.00	251	0	251	0.00	0	0.00	0	0	NA	251	-	-	-
	Independent Director and their Relatives		2	7,000	0	0	7,000	0.01	7,000	0	7,000	0.01	0	0.01	0	0	NA	7,000	-	-	-
	Hindu Undivided Family	2	83	4,02,276	0	0	4,02,276	0.68	4,02,276	0	4,02,276	0.68	0	0.68	0	0	NA	4,02,276	-	-	-
	Trust		1	1,000	0	0	1,000	0.00	1,000	0	1,000	0.00	0	0.00	0	0	NA	1,000	-		
	Sub-Total B (4)	36,4	93	1,70,19,653	0	0	1,70,19,653	28.92	1,70,19,653	0	1,70,19,653	28.92	0	28.92	0	0	NA	1,59,23,778	-	-	
	Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3) + B(4)	36,4	96	1,70,74,395	0	0	1,70,74,395	29.02	1,70,74,395	0	1,70,74,395	29.02	0	29.02	0	0	NA	1,59,29,120	-	-	-

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.
- (4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in the order prescribed in the above format. Shareholding under any of the categories shall be unique and will not be duplicated under multiple categories.
- (5) Sub-categorization of shares under column no. (XV) will be based on shareholding (no. of shares) under the following sub-categories:
 - (i) Shareholders who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.
 - (ii) Shareholders who have entered into shareholder agreement with the listed entity.
 - (iii) Shareholders acting as persons in concert with promoters.



<u>Table IV</u>: Statement showing shareholding pattern of the Non-Promoter- Non Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shar ehol ders (III)	No. of fully paid up equity shares held (IV)	paid-up	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Share holding % (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)		eld in ea secu			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total share holding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)	Loc sl (nber of eked in nares XII)	plo ot enc	umber of Shares edged or cherwise cumbered XIII)	Number of equity shares held in demateri alized form (XIV)
									No	of Votin	α	Total as a % of total			No.	as a % of total	N o.	as a % of total	
										Rights	g	voting				Share	0.	shares	
												rights				held		held	
									class X	class Y	tot al								
(1)	Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0		NA	0
(a)	Name of DR Holder (if available)																	NA	
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0		NA	0
(a)	Name(xyz)																		
	Total Non-Promoter- Non public shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0		NA	0



Table V- Statement showing details of significant beneficial owners

	Details of th	e significant benef	icial owner	Detail	s of the registered	owner	(*#) Details of holding/ exercise of in the reporting company, whether		Date of creation / acquisition of
Sl.No.	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue	of	significant beneficial interest#
							Shares	60.33%	
							Voting Rights	60.33%	
				BHK Trading LLP		Incorporated in India	Rights on distributable dividend or any other distribution	60.33%	07.08.2015
							Exercise of control	Yes	
							Exercise of significant influence	Yes	
							Shares	0.001%	
				Kothari			Voting Rights	0.001%	
1	Mrs. Nina B. Kothari		INDIAN	Sugars and Chemicals		Incorporated in India	Rights on distributable dividend or any other distribution	0.001%	22.12.2005
	2.12011411			Limited			Exercise of control	Yes	
							Exercise of significant influence	Yes	
							Shares	10.63%	
							Voting Rights	10.63%	
				Nina B.Kothari		Indian	Rights on distributable dividend or any other distribution	10.63%	22.12.2005
							Exercise of control	Yes	
							Exercise of significant influence	Yes	



						Shares	60.33%	
						Voting Rights	60.33%	
				BHK Trading	Incorporated	Rights on distributable dividend or	60.33%	07.00.2015
				LLP	in India	any other distribution		07.08.2015
						Exercise of control	Yes	
						Exercise of significant influence	Yes	
						Shares	0.001%	
				Kothari		Voting Rights	0.001%	
2	Mr. Arjun		INDIAN	Sugars and	Incorporated	Rights on distributable dividend or	0.001%	10.04.2015
	B. Kothari		INDIAN	Chemicals	in India	any other distribution		10.04.2013
				Limited		Exercise of control	Yes	
						Exercise of significant influence	Yes	
						Shares	0.02%	
						Voting Rights	0.02%	
				Arjun	Indian	Rights on distributable dividend or	0.02%	10.04.2015
				B.Kothari	Illulali	any other distribution		10.04.2013
					Exercise of control	Yes		
						Exercise of significant influence	Yes	

^{[*} In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

Table VI - Statement showing foreign ownership limits.

	Board Approved Limits	Limits Utilized
As on Shareholding date	100%	0.89%
As on the end of previous 1 st quarter	100%	0.74%
As on the end of previous 2 nd quarter	100%	0.69%
As on the end of previous 3 rd quarter	100%	0.75%
As on the end of previous 4 th quarter	100%	0.65%

[#] This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.]