

COMPLIANCE REPORT ON SHAREHOLDING PATTERN

Under Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Name of Listed Entity : **Kothari Petrochemicals Limited**
2. Scrip Code/Name of Scrip/Class of Security : **KOTHARIPET / EQUITY**
3. Share Holding Pattern Filed under : **Regulation 31(1)(b)**
4. Quarter ended : **September 30, 2024**

5. **Declaration:** The company declare the following to the extent of submission of information: -

| Sl. No. | Particulars | Yes | No |
|---------|--|-----|----|
| (i) | Whether the Listed Entity has issued any partly paid up shares? | - | √ |
| (ii) | Whether the Listed Entity has issued any Convertible Securities or Warrants? | - | √ |
| (iii) | Whether the Listed Entity has any shares against which depository receipts are issued? | - | √ |
| (iv) | Whether the Listed Entity has any shares in locked-in? | - | √ |
| (v) | Whether any shares held by promoters are pledge or otherwise encumbered? | - | √ |
| (vi) | Whether the listed entity has any significant beneficial owner? | √ | - |



KOTHARI PETROCHEMICALS LIMITED (KPL)

6. The tabular format for disclosure of holding of specified securities is as follows: -

Table I: Summary Statement holding of specified securities.

| Category of shareholder (II) | Nos. of share holders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV) + (V) + (VI) | Share holding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) as a % of (A+B+C2) | Number of Voting Rights held in each class of securities. (IX) | | | No. of shares Underlying Out standing convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI) = (VII) + (X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | | |
|------------------------------|--------------------------------|--|--|---|--|--|--|--------------------|----------|---|---|----------------------------------|-----------------------------|---|-----------------------------|---|----------|--------------------|
| | | | | | | | Class Equity | class Y | Total | | | No. | As a % of total shares held | No. | As a % of total Shares held | | | |
| (A) | Promoter & Promoter Group | 5 | 4,17,72,005 | 0 | 0 | 4,17,72,005 | 70.98 | 4,17,72,005 | 0 | 4,17,72,005 | 70.98 | 0 | 70.98 | 0 | 0 | 0 | 0 | 4,17,72,005 |
| (B) | Public | 40,867 | 1,70,74,395 | 0 | 0 | 1,70,74,395 | 29.02 | 1,70,74,395 | 0 | 1,70,74,395 | 29.02 | 0 | 29.02 | 0 | 0 | 0 | 0 | 1,60,11,541 |
| (C) | Non Promoter-Non Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (C2) | Shares held by employee Trusts | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total | 40,872 | 5,88,46,400 | 0 | 0 | 5,88,46,400 | 100 | 5,88,46,400 | 0 | 5,88,46,400 | 100 | 0 | 100 | 0 | 0 | 0 | 0 | 5,77,83,546 |



KOTHARI PETROCHEMICALS LIMITED (KPL)

Table II: Statement showing shareholding pattern of the Promoter and Promoter Group

| Category of shareholder | Entity type i.e. promoter OR promoter group entity (except promoter) | PAN | Nos. of share holders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares under lying Depository Receipts | Total nos. shares held | Share holding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | No. of Shares Under lying Out standing convertible securities (as a % of diluted share capital) | Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|-------------------------|--|----------|-----------------------|---|--|---|------------------------|--|--|----------|--------------------|---|---|----------------------------------|----------------------------|---|----------------------------|---|--------------------|
| | | | | | | | | | Class Equity | Class y | Total | | | No. | as a % of total share held | No. (a) | as a % of total share held | | |
| (1) | Indian | | | | | | | | No. of Voting Rights | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | |
| (a) | Individuals/ Hindu undivided Family | | 3 | 62,67,193 | 0 | 0 | 62,67,193 | 10.65 | 62,67,193 | 0 | 62,67,193 | 10.65 | 0 | 10.65 | 0 | 0 | 0 | 0 | 62,67,193 |
| | Nina Bhadrashyam Kothari | Promoter | | 62,57,500 | 0 | 0 | 62,57,500 | 10.63 | 62,57,500 | 0 | 62,57,500 | 10.63 | 0 | 10.63 | 0 | 0 | 0 | 0 | 62,57,500 |
| | Arjun Bhadrashyam Kothari | Promoter | | 9,593 | 0 | 0 | 9,593 | 0.02 | 9,593 | 0 | 9,593 | 0.02 | 0 | 0.02 | 0 | 0 | 0 | 0 | 9,593 |
| | Nayantara Bhadrashyam Kothari | Promoter | | 100 | 0 | 0 | 100 | 0.00 | 100 | 0 | 100 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0 | 100 |
| | Anandita Arjun Kothari | Promoter | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Central / State Government(s) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Financial Institutions/ Banks | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | any other | | | | | | | | | | | | | | | | | | |
| | Bodies Corporate | | 2 | 3,55,04,812 | 0 | 0 | 3,55,04,812 | 60.33 | 3,55,04,812 | 0 | 3,55,04,812 | 60.33 | 0 | 60.33 | 0 | 0 | 0 | 0 | 3,55,04,812 |
| | Kothari Sugars & Chemicals Ltd | Promoter | | 1,000 | 0 | 0 | 1,000 | 0.00 | 1,000 | 0 | 1,000 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0 | 1,000 |
| | BHK Trading LLP | Promoter | | 3,55,03,812 | 0 | 0 | 3,55,03,812 | 60.33 | 3,55,03,812 | 0 | 3,55,03,812 | 60.33 | 0 | 60.33 | 0 | 0 | 0 | 0 | 3,55,03,812 |
| | Sub-Total (A)(1) | | 5 | 4,17,72,005 | 0 | 0 | 4,17,72,005 | 70.98 | 4,17,72,005 | 0 | 4,17,72,005 | 70.98 | 0 | 70.98 | 0 | 0 | 0 | 0 | 4,17,72,005 |

KOTHARI PETROCHEMICALS LIMITED (KPL)

| | | | | | | | | | | | | | | | | | | | | |
|-----|---|--|--|----------|--------------------|----------|----------|--------------------|--------------|--------------------|----------|--------------------|--------------|----------|--------------|----------|----------|----------|----------|--------------------|
| (2) | Foreign | | | | | | | | | | | | | | | | | | | |
| (a) | Individuals(NRI/ Foreign Individuals) | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Government | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Institutions | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Foreign portfolio investor | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any Other (specify) | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (A)(2) | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | 5 | 4,17,72,005 | 0 | 0 | 4,17,72,005 | 70.98 | 4,17,72,005 | 0 | 4,17,72,005 | 70.98 | 0 | 70.98 | 0 | 0 | 0 | 0 | 4,17,72,005 |

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.



KOTHARI PETROCHEMICALS LIMITED (KPL)

| Category & Name of the shareholders (I) | PAN (II) | Nos. of shareholders (III) | No. of fully paid-up equity shares held (IV) | Partly paid-up equity shares held (V) | No. of share underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Share holding % (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total share holding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI) | Number of Locked in shares (XII) | | | Number of Shares pledged or otherwise encumbered (XIII) | Number of equity shares held in dematerialized form (XIV) | Sub-categorization of shares (XV) | | | |
|---|--|----------------------------|--|---------------------------------------|--|--|--|---|-------------------------------------|----------|--|---|----------------------------------|----------------------------|--------------------------|---|---|-----------------------------------|-------------------|--------------------|----------|
| | | | | | | | | No. of Voting Rights | Total as a % of total voting rights | | | | No. | as a % of total share held | No. of total shares held | | | Sub-category (i) | Sub-category (ii) | Sub-category (iii) | |
| | | | | | | | | Class Equity | Class y | total | | | | | | | | | | | |
| 2 | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | |
| (a) | Foreign Direct Investment | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | 0 | - | - | - |
| (b) | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | 0 | - | - | - |
| (c) | Sovereign Wealth Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | 0 | - | - | - |
| (d) | Foreign Portfolio Investors Category I | | 1 | 1,372 | 0 | 0 | 1,372 | 0.00 | 1,372 | 0 | 1,372 | 0.00 | 0 | 0 | 0 | 0 | NA | 1,372 | - | - | - |
| (e) | Foreign Portfolio Investors Category II | | 1 | 1,96,129 | 0 | 0 | 1,96,129 | 0.33 | 1,96,129 | 0 | 1,96,129 | 0.33 | 0 | 0 | 0 | 0 | NA | 1,96,129 | - | - | - |
| (f) | Overseas Depositories (Holding DRs) (balancing figure) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | 0 | - | - | - |
| (g) | Any Other (specify) | | | | | | | | | | | | | | | | | | | | |
| | Sub-Total B(2) | | 2 | 1,97,501 | 0 | 0 | 1,97,501 | 0.34 | 1,97,501 | 0 | 1,97,501 | 0.34 | 0 | 0 | 0 | 0 | NA | 1,97,501 | - | - | - |



| Category & Name of the shareholders (I) | PAN (II) | Nos. of shareholders (III) | No. of fully paid-up equity shares held (IV) | Partly paid-up equity shares held (V) | No. of share under lying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Share holding % (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Under lying Out standing convertible securities (including Warrants) (X) | Total share holding as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | Number of equity shares held in dematerialized form (XIV) | Sub-categorization of shares (XV) | | | | |
|--|----------|----------------------------|--|---------------------------------------|---|--|--|---|-------------------------------------|----------|--|--|----------------------------------|----------|---|---|-----------------------------------|------------------|-------------------|--------------------|----------|
| | | | | | | | | No. of Voting Rights | Total as a % of total voting rights | No. | | | as a % of total share held | No | | | as a % of total shares held | Sub-category (i) | Sub-category (ii) | Sub-category (iii) | |
| | | | | | | | | Class Equity | Class y | total | | | | | | | | | | | |
| 3 | | | | | | | | | | | | | | | | | | | | | |
| Central government / State Government(s) | | | | | | | | | | | | | | | | | | | | | |
| (a) Central Government / President of India | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | 0 | - | - | - |
| (b) State Government / Governor | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | 0 | - | - | - |
| (c) Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | 0 | - | - | - |
| Sub-Total B(3) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | 0 | - | - | - |



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| Category & Name of the shareholders (I) | PAN (II) | Nos. of shareholders (III) | No. of fully paid-up equity shares held (IV) | Partly paid-up equity shares held (V) | No. of share underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV) + (V) + (VI) | Share holding % (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total share holding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI) | Number of Locked in shares (XII) | Number of Shares pledged or otherwise encumbered (XIII) | Number of equity shares held in dematerialized form (XIV) | Sub-categorization of shares (XV) | | | | |
|---|----------|----------------------------|--|---------------------------------------|--|--|--|---|---------|-------|--|---|----------------------------------|---|---|-------------------------------------|----|----------------------------|----|-----------------------------|
| | | | | | | | | Class Equity | Class y | total | | | | | | Total as a % of total voting rights | No | as a % of total share held | No | as a % of total shares held |
| 4 Non-institutions | | | | | | | | | | | | | | | | | | | | |
| (a) Associate companies / Subsidiaries | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | - | - | - |
| (b) Directors and their relatives (excluding independent directors and nominee directors) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | - | - | - |
| (c) Key Managerial Personnel | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | - | - | - |
| (d) Relatives of promoters (other than 'immediate relatives' of promoter disclosed under 'Promoter and Promoter Group' category) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | - | - | - |
| (e) Trusts where any person belonging to 'Promoter & Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust' | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | - | - | - |



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| | | | | | | | | | | | | | | | | | | | | |
|-----|--|---------------|--------------------|----------|----------|--------------------|--------------|--------------------|----------|--------------------|--------------|----------|--------------|----------|----------|-----------|--------------------|----------|----------|----------|
| (f) | Investor Education and Protection Fund (IEPF) | 1 | 9,05,570 | 0 | 0 | 9,05,570 | 1.54 | 9,05,570 | 0 | 9,05,570 | 1.54 | 0 | 1.54 | 0 | 0 | NA | 9,05,570 | - | - | - |
| | Investor Education and Protection Fund authority Ministry of corporate affairs | | 9,05,570 | 0 | 0 | 9,05,570 | 1.54 | 9,05,570 | 0 | 9,05,570 | 1.54 | 0 | 1.54 | 0 | 0 | NA | 9,05,570 | - | - | - |
| (g) | Resident Individuals holding nominal share capital up to Rs. 2 lakhs | 35,947 | 81,34,888 | 0 | 0 | 81,34,888 | 13.82 | 81,34,888 | 0 | 81,34,888 | 13.82 | 0 | 13.82 | 0 | 0 | NA | 72,29,434 | - | - | - |
| (h) | Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs | 35 | 16,59,857 | 0 | 0 | 16,59,857 | 2.82 | 16,59,857 | 0 | 16,59,857 | 2.82 | 0 | 2.82 | 0 | 0 | NA | 16,34,657 | - | - | - |
| (i) | Non-Resident Indians (NRIs) | 435 | 4,98,652 | 0 | 0 | 4,98,652 | 0.85 | 4,98,652 | 0 | 4,98,652 | 0.85 | 0 | 0.85 | 0 | 0 | NA | 4,92,652 | - | - | - |
| (j) | Foreign Nationals | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | 0 | - | - | - |
| (k) | Foreign companies | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | 0 | - | - | - |
| (l) | Bodies Corporate | 125 | 51,12,906 | 0 | 0 | 51,12,906 | 8.69 | 51,12,906 | 0 | 51,12,906 | 8.69 | 0 | 8.69 | 0 | 0 | NA | 50,36,106 | - | - | - |
| | INDSEC securities and finance Limited | | 9,14,061 | 0 | 0 | 9,14,061 | 1.55 | 9,14,061 | 0 | 9,14,061 | 1.55 | 0 | 1.55 | 0 | 0 | NA | 9,14,061 | - | - | - |
| (m) | Any Other (specify) | 320 | 5,12,140 | 0 | 0 | 5,12,140 | 0.87 | 5,12,140 | 0 | 5,12,140 | 0.87 | 0 | 0.87 | 0 | 0 | NA | 5,12,140 | - | - | - |
| | Clearing Members | 1 | 200 | 0 | 0 | 200 | 0.00 | 200 | 0 | 200 | 0.00 | 0 | 0.00 | 0 | 0 | NA | 200 | - | - | - |
| | Independent Director & their Relatives | 2 | 8,000 | 0 | 0 | 8,000 | 0.01 | 8,000 | 0 | 8,000 | 0.01 | 0 | 0.01 | 0 | 0 | NA | 8,000 | - | - | - |
| | Hindu Undivided Family | 307 | 4,05,171 | 0 | 0 | 4,05,171 | 0.69 | 4,05,171 | 0 | 4,05,171 | 0.69 | 0 | 0.69 | 0 | 0 | NA | 4,05,171 | - | - | - |
| | Trust | 2 | 1,400 | 0 | 0 | 1,400 | 0.00 | 1,400 | 0 | 1,400 | 0.00 | 0 | 0.00 | 0 | 0 | NA | 1,400 | - | - | - |
| | LLP | 8 | 97,369 | 0 | 0 | 97,369 | 0.17 | 97,369 | 0 | 97,369 | 0.17 | 0 | 0.17 | 0 | 0 | NA | 97,369 | - | - | - |
| | Sub-Total B (4) | 40,863 | 1,68,24,013 | 0 | 0 | 1,68,24,013 | 28.59 | 1,68,24,013 | 0 | 1,68,24,013 | 28.59 | 0 | 28.59 | 0 | 0 | NA | 1,58,10,559 | - | - | - |
| | Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3) + B(4) | 40,867 | 1,70,74,395 | 0 | 0 | 1,70,74,395 | 29.02 | 1,70,74,395 | 0 | 1,70,74,395 | 29.02 | 0 | 29.02 | 0 | 0 | NA | 1,60,11,541 | - | - | - |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.
- (4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in the order prescribed in the above format. Shareholding under any of the categories shall be unique and will not be duplicated under multiple categories.
- (5) Sub-categorization of shares under column no. (XV) will be based on shareholding (no. of shares) under the following sub-categories:
 - (i) Shareholders who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.
 - (ii) Shareholders who have entered into shareholder agreement with the listed entity.
 - (iii) Shareholders acting as persons in concert with promoters.



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Table IV: Statement showing shareholding pattern of the Non-Promoter- Non Public shareholder

| | Category & Name of the Shareholders (I) | PAN (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Share holding % (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total share holding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|-----|---|----------|----------------------------|--|--|---|--|--|---|---------|-------|--|---|----------------------------------|----------------------------|---|-----------------------------|---|
| | | | | | | | | | No of Voting Rights | | | | | No. | as a % of total Share held | No. | as a % of total shares held | |
| | | | | | | | | | class X | class Y | total | | | | | | | |
| (1) | Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (a) | Name of DR Holder: (if available) | | | | | | | | | | | | | | | | NA | |
| (2) | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | 0 |
| (a) | Name(xyz) | | | | | | | | | | | | | | | | | |
| | Total Non-Promoter- Non public shareholding (C)= (C)(1)+(C)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | 0 |



Table V- Statement showing details of significant beneficial owners

| Sl.No. | Details of the significant beneficial owner | | | Details of the registered owner | | | (*#) Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect | | Date of creation / acquisition of significant beneficial interest# |
|---------------------|---|---|-------------|--------------------------------------|---|-----------------------|--|--------|--|
| | Name | PAN/ Passport No. in case of a foreign national | Nationality | Name | PAN/ Passport No. in case of a foreign national | Nationality | Whether by virtue of | | |
| 1 | Mrs. Nina B. Kothari | | INDIAN | BHK Trading LLP | | Incorporated in India | Shares | 60.33% | 07.08.2015 |
| | | | | | | | Voting Rights | 60.33% | |
| | | | | | | | Rights on distributable dividend or any other distribution | 60.33% | |
| | | | | | | | Exercise of control | Yes | |
| | | | | | | | Exercise of significant influence | Yes | |
| | | | | Kothari Sugars and Chemicals Limited | | Incorporated in India | Shares | 0.001% | 22.12.2005 |
| | | | | | | | Voting Rights | 0.001% | |
| | | | | | | | Rights on distributable dividend or any other distribution | 0.001% | |
| | | | | | | | Exercise of control | Yes | |
| | | | | Nina B.Kothari | | Indian | Shares | 10.63% | 22.12.2005 |
| | | | | | | | Voting Rights | 10.63% | |
| | | | | | | | Rights on distributable dividend or any other distribution | 10.63% | |
| Exercise of control | Yes | | | | | | | | |
| | | | | | | | Exercise of significant influence | Yes | |



| | | | | | | | |
|---|----------------------|--------|--------------------------------------|-----------------------|--|--------|------------|
| 2 | Mr. Arjun B. Kothari | INDIAN | BHK Trading LLP | Incorporated in India | Shares | 60.33% | 07.08.2015 |
| | | | | | Voting Rights | 60.33% | |
| | | | | | Rights on distributable dividend or any other distribution | 60.33% | |
| | | | | | Exercise of control | Yes | |
| | | | | | Exercise of significant influence | Yes | |
| | | | Kothari Sugars and Chemicals Limited | Incorporated in India | Shares | 0.001% | 10.04.2015 |
| | | | | | Voting Rights | 0.001% | |
| | | | | | Rights on distributable dividend or any other distribution | 0.001% | |
| | | | | | Exercise of control | Yes | |
| | | | | | Exercise of significant influence | Yes | |
| | | | Arjun B.Kothari | Indian | Shares | 0.02% | 10.04.2015 |
| | | | | | Voting Rights | 0.02% | |
| | | | | | Rights on distributable dividend or any other distribution | 0.02% | |
| | | | | | Exercise of control | Yes | |
| | | | | | Exercise of significant influence | Yes | |

[* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.]

Table VI - Statement showing foreign ownership limits.

| | Board Approved Limits | Limits Utilized |
|---|-----------------------|-----------------|
| As on Shareholding date | 100% | 1.03% |
| As on the end of previous 1 st quarter | 100% | 0.85% |
| As on the end of previous 2 nd quarter | 100% | 0.84% |
| As on the end of previous 3 rd quarter | 100% | 0.89% |
| As on the end of previous 4 th quarter | 100% | 0.74% |

