

Nov 12, 2025

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza
Bandra - Kurla Complex
Bandra [E], Mumbai - 400 051

Dear Sirs,

Stock Code - **KOTHARIPET****Sub: Outcome of Board Meeting held on 12th November 2025.**

1. With reference to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that, as required in terms of Regulation 30, 33 and other applicable provisions of Listing Regulations, the Board of Directors of M/s. Kothari Petrochemicals Limited at its meeting held on November 12, 2025 commenced at 16:35 hrs and concluded at 17:40 hrs has inter alia transacted and approved the Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2025.
2. Copies of Unaudited Financial Results, Limited Review Report issued by the Statutory Auditors of the Company for the quarter and half year ended September 30, 2025 are enclosed as **Annexure - I**.

Kindly acknowledge and take this in your records.

Thanking You,

Yours faithfully

for **Kothari Petrochemicals Limited****K. Priya**

Company Secretary & Compliance Officer



Encl: as above



KOTHARI PETROCHEMICALS LIMITED
 Regd. Office: "Kothari Buildings", 115, Mahatma Gandhi Salai, Chennai - 600 034
 CIN: L11101TN1989PLC017347 Phone 044-35225527/044-35225528
 Email: secdept@hckgroup.com Website: www.kothari-petrochemicals.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30th SEP 2025

Particulars	Quarter ended (Unaudited)			Half Year ended (Unaudited)		Rs in lakhs
						Year Ended
	30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025 (Audited)
I) Revenue from operations	14,302.46	16,066.91	14,962.39	30,369.38	29,314.77	57,733.94
II) Other Income	207.60	222.55	377.07	430.15	750.74	1,148.83
III) Total Income (I+II)	14,510.06	16,289.46	15,339.46	30,799.53	30,065.50	58,882.77
IV) Expenses						
(a) Cost of materials consumed	9,214.59	10,217.17	8,676.12	19,431.76	18,305.70	38,000.43
(b) Purchases of stock-in-trade	-	-	-	-	-	-
(c) Changes in inventories of finished goods	(423.21)	616.90	1,392.60	193.70	723.67	(753.24)
(d) Utilities and stores	953.69	799.29	966.89	1,752.98	2,203.81	4,186.58
(e) Employee benefits expense	840.35	912.50	733.93	1,752.85	1,495.30	2,886.71
(f) Finance cost	19.85	17.27	25.13	37.11	51.88	110.31
(g) Depreciation and amortisation expenses	214.18	211.44	210.12	425.62	409.29	840.73
(h) Other expenses	1,215.21	1,231.84	1,136.25	2,447.06	2,679.28	5,390.47
Total Expenses (IV)	12,034.66	14,006.41	16,237.39	26,041.08	25,868.93	50,661.99
V) Profit/(Loss) before exceptional items and tax (III-IV)	2,475.40	2,283.05	2,198.43	4,758.45	4,196.58	8,220.78
VI) Exceptional Item (Note 3)	(25.82)	-	-	(25.82)	-	-
VII) Profit/(Loss) before tax (V - VI)	2,449.58	2,283.05	2,198.43	4,732.63	4,196.58	8,220.78
VIII) Tax Expenses						
(a) Current Tax	608.65	513.97	492.67	1,122.62	972.94	2,067.16
(b) Deferred Tax	(0.63)	11.43	72.79	10.80	(345.48)	-428.16
Total Tax expenses	608.02	525.40	565.46	1,133.42	627.46	1,639.00
IX) Profit/(Loss) for the period from continuing operations (VII-VIII)	1,841.56	1,757.65	1,632.97	3,599.21	3,569.12	6,581.78
X) Profit / (Loss) from discontinued operations	-	-	-	-	-	-
XI) Tax expenses of discontinued operations	-	-	-	-	-	-
XII) Profit / (Loss) from discontinued operations (after tax) (X-XI)	-	-	-	-	-	-
XIII) Profit / (Loss) for the period (IX+XII)	1,841.56	1,757.65	1,632.97	3,599.21	3,569.12	6,581.78
XIV) Other Comprehensive Income:						
(a)(i) Items that will not be reclassified to Profit or Loss	14.74	(64.25)	9.02	(49.51)	(34.85)	(43.05)
(ii) Income tax relating to items that will not be reclassified to Profit or Loss	(3.71)	16.17	(2.27)	12.46	8.77	10.84
(b)(i) Items that will be reclassified to Profit or Loss	-	-	-	-	-	-
(ii) Income tax relating to items that will be reclassified to Profit or Loss	-	-	-	-	-	-
XV) Total Comprehensive income for the period (XIII+XIV)						
[Comprising Profit / (Loss) and Other Comprehensive Income for the Period]	1,852.59	1,709.57	1,639.72	3,562.16	3,543.04	6,549.57
XVI) Earnings Per Equity Share (For continuing operations)-in Rs						
(a) Basic	3.13	2.99	2.77	6.12	6.07	11.18
(b) Diluted	3.13	2.99	2.77	6.12	6.07	11.18
XVII) Earnings Per Equity Share (For discontinued operations)-in Rs						
(a) Basic	-	-	-	-	-	-
(b) Diluted	-	-	-	-	-	-
XVIII) Earnings Per Equity Share (For discontinued and continuing operations)-in Rs						
(a) Basic	3.13	2.99	2.77	6.12	6.07	11.18
(b) Diluted	3.13	2.99	2.77	6.12	6.07	11.18



STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEP 2025		
	Rs in Lakhs	
Particulars	As at 30/09/2025	As at 31/03/2025
	(Unaudited)	(Audited)
ASSETS		
Non-current assets		
a) Property, Plant & Equipment	19,047.82	19,205.13
b) Capital work in Progress	460.56	195.62
c) Investment Property	1,500.45	1,512.62
d) Intangible assets other than Goodwill	65.31	62.86
e) Right of use assets	238.42	278.65
f) Financial Assets		
(i) Others	295.97	472.96
(ii) Investments	6,314.55	2,596.34
g) Other non-current assets	541.22	337.04
	28,464.30	24,661.22
Current assets		
a) Inventories	4,209.12	4,097.51
b) Financial Assets		
(i) Investments	1,829.37	1,446.58
(ii) Trade receivables	4,186.40	5,201.33
(iii) Cash and cash equivalents	1,047.31	1,371.53
(iv) Bank balances other than (iii) above	315.16	299.84
(v) Loans	24.30	7.57
(vi) Others	35.07	25.63
c) Current tax assets (net)	-	18.58
d) Other current assets	789.85	720.09
	12,436.58	13,188.66
Total Assets	40,900.88	37,849.88
EQUITY AND LIABILITIES		
Equity		
a) Equity Share Capital	5,918.68	5,918.68
b) Other Equity	27,670.52	24,696.82
	33,589.20	30,615.50
Liabilities		
Non-Current liabilities		
a) Financial Liabilities		
(i) Lease Liabilities	181.42	223.77
Provisions	29.68	23.55
b) Deferred tax liabilities (Net)	1,334.29	1,335.95
	1,545.39	1,583.27
Current liabilities		
a) Financial Liabilities		
(i) Lease Liabilities	81.00	77.30
(ii) Trade payables		
dues of micro enterprises and small enterprises	697.35	574.32
dues of creditors other than micro enterprises and small enterprises	3,458.42	3,893.98
(iii) Other financial liability	412.99	577.54
b) Other current liabilities	363.85	149.69
c) Provisions	399.81	259.36
d) Current tax liabilities(Net)	352.87	118.92
	5,766.29	5,651.11
Total Equity and Liabilities	40,900.88	37,849.88



Notes :

- 1) The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at the respective meetings held on 12th Nov 2025.
- 2) The Company has no Subsidiary, Associate or Joint Venture Company(ies), as on 30th Sep 2025.
- 3) During the quarter, the Company has identified certain fixed assets which were either obsolete, non-functional, or not capable of generating future economic benefits. Accordingly, these assets have been written off/scrapped during the year. The gross carrying amount and accumulated depreciation relating to such assets have been eliminated from the books resulting in a net loss of Rs.25.82 lakhs, which has been disclosed as an Exceptional Item.
- 4) The Company has only one primary business segment that of manufacturing Poly Iso Butylene.
- 5) The figures pertaining to the previous periods have been regrouped, reclassified and restated wherever considered necessary.

Place : Chennai
Date : 12th Nov 2025



On behalf of the Board of Directors
for Kothari Petrochemicals Limited

Arjun B Kothari
Managing Director
DIN: 07117816



Kothari Petrochemicals Limited		
Cash flow Statement for the year ended 30th Sep 2025		
	Rs in lakhs	
	Half Year ended 30th Sep 2025	Half Year ended 30th Sep 2024
A. CASH FLOW FROM OPERATING ACTIVITIES		
Profit before tax	4,732.62	4,196.57
Adjustments to reconcile net income to net cash provided by operating activities:		
Depreciation and amortization expense	425.62	409.29
Exceptional items	25.82	0.00
Operating lease rentals from Investment Property	(119.97)	(119.43)
Interest income	(119.44)	(77.22)
Gain on Investments (net)	(121.31)	(328.29)
(Gain)/loss on sale of Property, Plant and Equipment	-	(1.03)
Unrealised foreign exchange differences(Gain)/loss (net)	(1.19)	13.02
Finance cost / Financial guarantee expenses	19.53	23.05
Interest expense on Lease liability	17.57	28.83
Operating profit before working capital changes	4,859.25	4,144.79
Adjustments for changes in working capital:		
(Increase)/decrease in operating assets-		
Inventories	(111.61)	440.89
Trade receivable	1,001.77	360.29
Financial assets-loans	(16.73)	3.75
Financial assets-others	171.29	133.41
Other Assets	(69.75)	(72.02)
Increase/(decrease) in operating liabilities-		
Trade payables	(315.08)	(932.75)
Financial liabilities-others	(167.98)	(192.37)
Other liabilities	360.75	58.69
	5,711.91	3,944.68
Less:Taxes paid	870.10	887.56
Net cash from / (used in) operating activities	4,841.81	3,057.13
B.CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of assets		
(including capital work-in-progress)	(509.12)	(990.13)
Net Movement in capital - creditors and advances	(193.86)	116.55
Redemption / (Purchase) of investments (Net)	(4,014.84)	(593.88)
Proceeds on sale of Property, Plant and Equipment	-	4.85
Term deposit/Margin money with bank account	(22.19)	82.08
Operating lease rentals from Investment Property	119.97	119.43
Interest received	115.70	81.63
Net cash from / (used in) investing activities	(4,504.34)	(1,179.47)
C.CASH FLOW FROM FINANCING ACTIVITIES		
Payment of Lease Liability	(53.70)	(53.70)
Dividend paid	(588.46)	(588.46)
Finance cost / Financial guarantee expenses	(19.53)	(23.05)
Earmarked balances with bank-Dividend warrant account	-	13.44
Net cash from / (used in) financing activities	(661.69)	(651.77)
D.NET CASH FLOWS DURING THE YEAR(A+B+C)	(324.22)	1,225.89
E.Cash and cash equivalents at the beginning of the year	1,371.53	585.55
Cash & Bank balances	1,371.53	585.55
Cash Credit balance	-	-
F.CASH AND CASH EQUIVALENTS AT THE END OF THE YEAR(D+E)	1,047.31	1,811.44
Cash & Bank balances	1,047.31	1,811.44
Cash Credit balance	-	-
The above cash flow statement has been prepared under the "Indirect Method" as set out in the Indian Accounting Standard(Ind AS 7)		
Place: Chennai		
Date: 12th Nov 2025		





**Independent Auditor's Review Report on the Quarterly and year to date Unaudited Standalone
Financial Results of the Company pursuant to the regulation 33 of the SEBI (Listing
Obligations and Disclosure Requirements) Regulations, 2015, as amended**

**Review Report to
The Board of Directors
Kothari Petrochemicals Limited
Chennai – 600 034.**

1. We have reviewed the accompanying statement of unaudited financial results of **Kothari Petrochemicals Limited** ("the Company") for the Quarter ended September 30, 2025 and year to date from April 01, 2025 to September 30, 2025 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements ("SRE") 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.



For P. Chandrasekar LLP
Chartered Accountants
(Firm Regn. No: 000580S/S200066)

S. Raghavendhar
Partner

Membership No. 244016

UDIN: 25244016BHHPHD7920

Place: Chennai
Date: November 12, 2025